

CASE STUDY

Credit Union Delivers **Exceptional Member Experience** During a Winning Digital Conversion



357,000
members

59,156
calls handled

67%
conversion rate

CHALLENGE

OnPoint Community Credit Union, the largest community-owned financial institution in Oregon, sought help in converting over 227,000 loyal digital banking users to their latest digital banking platform. For this conversion, OnPoint's biggest priority was to deliver on their brand promise of providing extraordinary experiences and value to the community they serve. Thus, they began their hunt for a strategic supplier to assist with their conversion and found their way to Vericast.

SOLUTION

OnPoint Community Credit Union already knew they needed a supplier for their conversion, but they were looking for the right supplier. OnPoint sought a supplier able to provide a strong client-focus with experience in adapting to the credit union's existing operations and culture. Because delivering an exceptional member experience is a core value for OnPoint, they were also looking for a supplier with conversion experience and a commitment to serving as an extension of the institution's brand.

"Putting trust and faith in another company is hard," said Roberta Davis, Eservices Delivery Coordinator for OnPoint Community Credit Union. **"But we had learned from our last conversion when we managed everything in house and knew we wanted to learn more about Vericast."**

When the team expressed initial concerns about OnPoint and a third-party supplier staying aligned while providing the service members expect, Vericast invited OnPoint to visit their contact center — in person — and see first hand Vericast’s commitment to delivering exceptional service.

“My impression of being there is that it’s a very well-run contact center,” explains Aryne Evey, OnPoint Community Credit Union’s Member Services Manager. **“Seeing the well-oiled machine really solidified our decision.”**

RESULTS

It wasn’t just the well-run contact center that caught OnPoint’s eye. Vericast’s expertise in running hundreds of conversions for financial institutions of all sizes brought the added benefit of a knowledgeable and trusted supplier to OnPoint’s second conversion.

When conversion go-live occurred, OnPoint Community Credit Union experienced more call volume than anticipated. **“We switched it so that all of our calls went to Vericast and they triaged and sent back to us,”** Davis recalls. **“We were able to make changes rapidly as needed.”** Outsourcing contact center functions to Vericast provided added peace-of-mind for OnPoint, while ensuring their members received the best possible experience. **“It helped us to know our members weren’t getting a busy signal when calling us,”** Davis adds.

In the end, the conversion was a success. **“Really a key to our success is that we worked with Vericast,”** Roberta Davis says. **“We really did let go of our grip and trusted the organization and their guidance.”**

Many variables impact marketing campaign success. Information percentage increases contained within this case study is provided for demonstrative purposes only. Vericast’s does not guarantee a particular level of success with a campaign.

© 2022 Vericast / All Rights Reserved / CS0777

Learn how Vericast can provide your financial institution the best-in-class change management support you need, when you need it.

Contact@Vericast.com vericast.com

VERICAST